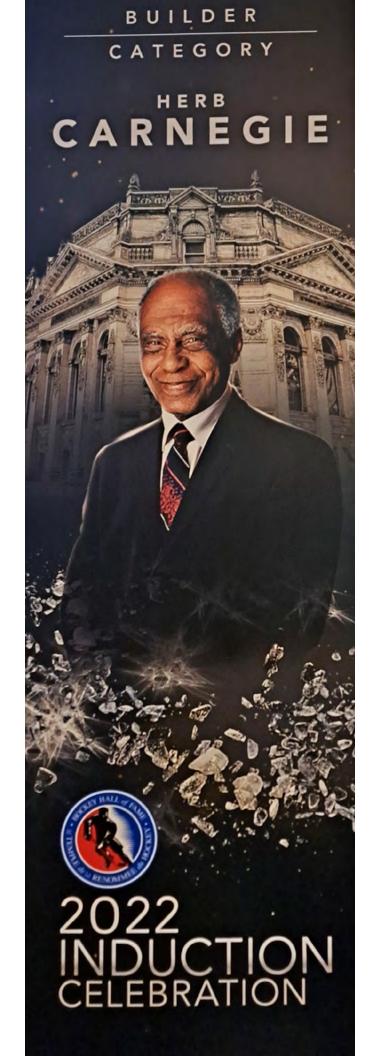
THE CARNEGIE INITIATIVE



ANNUAL REPORT







Work to ensure that hockey is inclusive, supportive, and welcoming to all.

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Updated: December 2023



The Carnegie Initiative (The CI), named in honor of legendary Hockey Hall of Famer and social justice pioneer Herb Carnegie, was established in 2021 to **ensure that hockey is inclusive**, **supportive**, **and welcoming to all**.

Co-founded by Bernice Carnegie and Bryant McBride, and in conjunction with diverse stakeholders, The CI aims to accelerate the work started by Herb Carnegie nearly 70 years ago to make hockey more diverse and inclusive.

In short, with the help of our partners and supporters, The CI is changing the culture of hockey.

USA Canada

Public Charity 501(c)(3) by the IRS.

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CRA REGISTERED

Business No: 788196749RR0001

Board of Directors

CANADA

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The CI Team

Shelley Nicholls, Executive Director* Pete Fierle, Head of Communications
Ken Gelman, Chief Commercial Eric Hammerstrom, Communications
Officer Advisor

*Ms. Nicholls was named to her position in June 2023. She replaced Stephanie Geosits who had served in that role since the formation of the organization.

Please visit <u>Carnegielnitiative.com</u> for full bios on Board members, advisors, and The CI team.

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Message from Bernice and Bryant

We are encouraged by the tremendous progress made during the first full year of The Carnegie Initiative (The CI). Visibility of our work and mission to make the game of hockey more inclusive and supportive was achieved through a number of initiatives and programs established in 2022.

It was a special year as Herbert H. Carnegie was posthumously inducted into the Hockey Hall of Fame in November. We were deeply humbled by the many people who rejoiced in this great honor and for those who joined us for a spectacular celebration in Toronto. His legacy continues to serve as inspiration for generations.

We use that legacy as the foundation for The CI and how we promote and drive sustainable change to hockey culture. In doing so, the impact of our work is changing the lives of individuals and entire communities.



True to our purpose, we were excited to award the first academic research grants less than a year after our official launch. The research conducted and studies produced serves great value to spearheading change. The data compiled will create solutions for hockey programs across North America to ensure that everyone has an opportunity to participate in the game.

One of the important roles of The CI is to bring people together to engage in open, honest, and often uncomfortable, conversations needed to enhance the culture of hockey. The CI hosted our first Summit in Boston where hundreds of influencers, from all levels of the sport, convened for two days of networking, conversation, panel discussions and other activities that resulted in driving meaningful, scalable, inclusive impact by amplifying the work of changemakers in hockey.

Our work to make hockey welcoming to all could not be possible without the support from our many sponsors, partners, stakeholders and incredible community. Our shared values and commitment to make the world a better place through inclusion keeps us energized.

Thank you for your friendship and support of The Carnegie Initiative. We look forward to many more years to come as a societal game-changer working tirelessly for acceptance and inclusion in hockey.

All our best,

Bernice Carnegie

Co-Chair

Bryant McBride

Bryant S. M-Bride

Co-Chair



The inaugural Carnegie Initiative Summit was held in Boston on January 17-18, 2022. The in-person gathering of nearly 200 attendees was complemented by a virtual experience as it convened influencers, thought leaders, industry titans, and grassroots champions from across the hockey world. A wide-range of some of the most influential individuals in business, education, diversity, and inclusion from all levels of the game were brought together.

It resulted in driving meaningful, scalable, inclusive impact by amplifying the work of changemakers in hockey.

The Carnegie Initiative Foundation Dinner opened the event as Willie O'Ree was bestowed The CI's inaugural Lifetime Achievement Award. A riveting address by guest speaker Dr. Ibram X. Kendi punctuated the evening that was sponsored by Boston Properties, JetBlue, and Big Night Live.



The core of the summit were six disparate panel discussions led by leaders from sports, media, and diversity & equity industries.

Hockey's Social and Emotional Learning (SEL) Potential

MODERATOR: SHELDON KENNEDY (RESPECT GROUP)

Panelists: Dr. Mikki Allen (Tennessee State University), Dr. Julie Hackett (Lexington, Mass. Public Schools), Moezine Hasham (Hockey4Youth Foundation), Chi-Yin Tse (Oakland Ice Center), Jamea Zuberi (Toronto District School Board)

Media Panel – See It-Be It

MODERATOR: SHIREEN AHMED (BURN IT ALL DOWN)

Panelists: Erica Ayala (Firebird Media), Donnovan Bennett (Sportsnet), Anson Carter (NHL on TNT), Kwame Mason ("Soul On Ice"), Harnarayan Singh (Sportsnet), Tyler Tumminia (Premier Hockey Federation)

8 | Inaugural Summit | Inaugural

The Disabled Hockey Journey – The Biggest Minority

MODERATOR: JOSH PAULS (U.S. NATIONAL SLED HOCKEY TEAM)

Panelists: Mark DeMontis (Canadian Blind Hockey Association), Chanel Keenan (Seattle Kraken), Glenn Merry (Move United), Jen O'Brien (American Special Hockey Association), Karina Villegas (Space Coast Blast)

The Indigenous Hockey Journey – Looking Back and Forward

MODERATOR: DR. ROBERT HENRY (UNIVERSITY OF SASKATCHEWAN)

Panelists: Jordyn Bear (Rochester Institute of Technology), Kyla Bear (Rochester Institute of Technology), Brent Dodginghorse (Tsuut'ina Nation), Shayla Manitowabi-Huebner (University of Texas at Arlington), Ted Nolan (3Nolans)

The LGBTQ+ Hockey Journey - Hockey as the Safest Space

MODERATOR: DRE BARONE (HOCKEY REFEREE)

Panelists: Angela James (Toronto Six), Dr. Cheryl MacDonald (Saint Mary's University), Brock McGillis (Advocate & Retired Pro Player), Jessica Platt (Former Pro Player PWHPA & CWHL, Transgender Athlete)

The Future of Hockey Lab – A Tactical and Activation Deep Dive

MODERATOR: PROFESSOR STEPHEN
GREYSER (HARVARD BUSINESS SCHOOL)

Panelists: Dr. Marco Di Buono (Canadian Tire Jumpstart), Mary-Kay Messier (Bauer Hockey), Angela Ruggiero (Sports Innovation Lab), Carolyn Townsend (Future of Hockey Lab), Amy Walsh (Future of Hockey Lab)



It's not about branding and catchy slogans and tearing people down and attacking people. It's really about highlighting all of the great work people are doing in our sport."

- ANSON CARTER, NHL ON TNT



COMING TOGETHER TO MAKE A DIFFERENCE

Leagues and governing bodies

NHL Club executives

Sponsors and partners

Corporate C-Suite decision makers

Sports media executives

Select members of the media

U.S. and Canadian Government

officials

Grassroots hockey leaders (coaches and league/tournament organizers,

parents)

The summit wrapped up with many attending the Willie O'Ree jersey retirement ceremony at the Boston Bruins game against the Carolina Hurricanes on January 18, 2022 at TD Garden.

The inaugural Carnegie Initiative Summit was made possible, in part, by support from more than **20 official sponsors** who gained the opportunity to **associate their brand** with a forward-thinking group of individuals from across the hockey world.



Video recap of The Cl's Inaugural Summit in Boston in January 2022.







Academic Grants

The Carnegie Initiative, through a sponsorship with the National Hockey League (NHL) established academic grants. One (1) - \$25,000 CAD and one (1) - \$25,000 USD are awarded annually to diverse scholars to further study the issues facing the sport of hockey and the underrepresented constituents it means to serve.

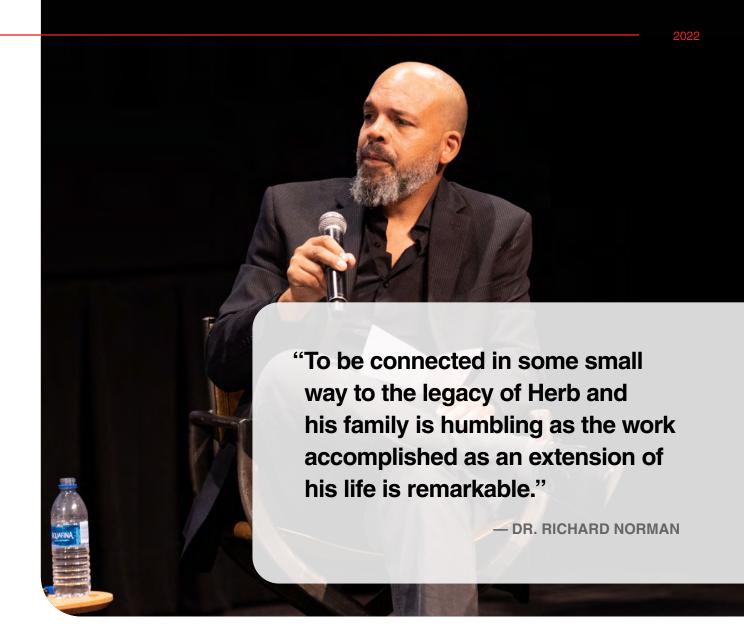
The first recipients of research grants were announced in early June 2022.

Dr. Richard Norman, Post-Doctoral Fellow,
Ted Rogers School of Management and Future
of Sport Lab, at Toronto Metropolitan University
and his co-researchers are examining "New
Frontiers: Assessing Equity, Acceptance, &
Belonging Programming in Canadian Hockey."
Their study focuses on equity, acceptance,
and belonging in Canadian hockey to explore
the landscape of what equity programs and
activities are available at present and examine
the success of that work.

In the United States, **Dr. Nicole Melton**,
Associate Department Chair & Associate
Professor Co-Director, Laboratory for
Inclusion and Diversity in Sport (LIDS), Mark H.
McCormack Department of Sport Management
Isenberg School of Management at UMass
Amherst and colleagues are conducting "A
Comprehensive Research Study of the State of
Inclusion & Acceptance in College Hockey."

Grant results were discussed at the November 8, 2022 "Transition Game: A Deep Dive into the Greater Toronto Hockey League's (GTHL) Inclusion Efforts" hosted by The CI, NHL, National Hockey League Players' Association (NHLPA), Maple Leaf Sports & Entertainment (MLSE), GTHL, and Toronto Metropolitan University (TMU). Other initiatives are being created to apply the findings.

Both recipients provided findings from their research at the 2023 CI Summit.



"The funding will allow our research team to connect with college hockey programs throughout the country and assess their program's climate for inclusion."

— DR. NICOLE MELTON

16 | Academic Grants Academic Grants

"Transition Game" Established Benchmarks

The Carnegie Initiative (The CI), in partnership with the National Hockey League (NHL), National Hockey League Players' Association (NHLPA), Maple Leaf Sports and Entertainment (MLSE), the Greater Toronto Hockey League (GTHL), and the Toronto Metropolitan University (TMU) hosted the "Transition Game: A Deep Dive into GTHL Inclusion Efforts" on November 8, 2022. The GTHL is the largest minor hockey league in the world.

The "Transition Game" dates to 2019 and has been an ongoing project from the NHL and GTHL. The "Transition Game" event, coordinated and organized by Relate Social Capital, a leading social enterprise that builds programs and partnerships that drive impact using the power of sport, accelerated the initiative. The conference focused on engaging players, parents, partners, coaches, sports leaders, and other stakeholders in important conversations around the growth of inclusion and acceptance in hockey.

The "Transition Game" was divided into two parts; a roundtable, solutions-based session to discuss "the good, the bad, the hard" in making hockey a better, more diverse, and safer space. That was followed by panel discussion with attendees, community leaders and members of the media. The overarching goal was to capture data and production of a scalable digital road map on inclusion in hockey. Twelve top initiatives were run through a strategic model to analyze how feasible they would be to implement and the level of impact they would yield. The information serves as a year-over-year benchmark to evaluate progress.

Ted Nolan, Co-Founder of 3Nolans that offers hockey skills development camps for First Nation Youth across Canada, delivered the keynote address. The former NHL Coach of the Year is a member of The Cl's Board of Directors. Respect Group Co-Founder and former NHL player Sheldon Kennedy moderated panel discussions. His company is committed to preventing bullying, abuse, harassment, and discrimination.

Other speakers at "Transition Game" included: Bernice Carnegie, Sami Jo Small (then-President of Toronto Six), Karl Subban (GTHL Director), Anthony Stewart (Founder, Hockey Equality), Shireen Ahmed (Multiplatform Sports Journalist), Bayne Pettinger (NHLPA Certified Agent and Assistant Coach, Don Mills Flyers), and Scott Oakman (Executive Director & Chief Operating Officer, GTHL).





"The GTHL is honoured to be a participant in The CI Transition Game event. We have learned from our shortcomings and successes along our journey to improving inclusion and diversity while striving to eliminate racism and discrimination from our game"

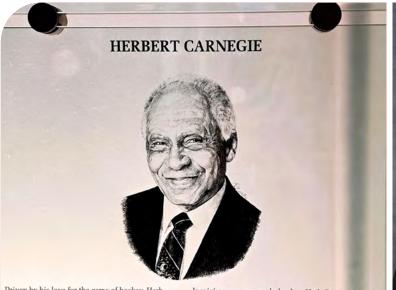
- SCOTT OAKMAN



The Hockey Hall of Fame honored Herbert Carnegie as a 2022 Inductee in the Builder Category, in recognition of his work to make hockey inclusive and accepting.

The CI hosted numerous events and hospitality around his induction for the contingent of family, friends, and partners who gathered in Toronto to celebrate this special occasion.





Driven by his love for the game of hockey, Herb
Carnegie overcame an era of racial discrimination
to become one of the pre-eminent players in the
Quebec Provincial Senior League during the 1940's.
He earned multiple MVP honours while playing
against future NHL stars in Quebec. Following his
career as a player, Carnegie looked to transcend
the barriers and pathways that prevented his NHL
aspirations, starting one of the first hockey schools in
Canada, Future Aces Hockey School, while earning
provincial and national awards for his work in
speaking to, and fostering, sportsmanship, respect
and diversity in underprivileged communities.
Builder Inductes 2022

Inspiré par son amour du hockey, Herb Carnegie a surmonté une époque de discrimination raciale pour devenir l'un des joueurs les plus éminents de la LHSQ dans les années 1940. Honoré à maintes reprises pour l'excellence de son jeu, bien qu'il fit face à de futurs joueurs étoiles de la LNH. Après sa carrière, Carnegie a cherché à transcender les obstacles qui avaient contrecarré ses aspirations à évoluer dans la LNH, en fondant Future Aces Hockey School, l'une des premières écoles de hockey au Canada, ce qui lui vaudra une vaste reconnaissance pour sa contribution à promouvoir l'esprit sportif, le respect et la diversité au sein des communautés défavorisées.



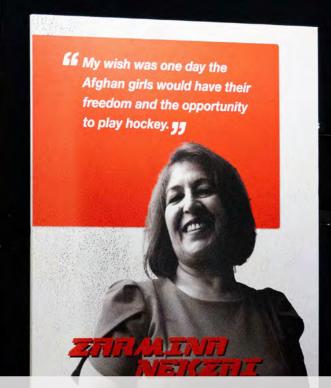








as an avenue for change. Hockey should be something we use to help empower and inspire people to help them feel good. 33



Alexandria Briggs-Blake

(OXON HILL, MARYLAND)

Alex is the President of the Tucker Road Parent Hockey Organization (TRPHO) and mother of former Tucker Road Ducks players. The Tucker Road Ducks are a predominantly Black ice hockey team in Maryland that suffered a devastating fire in 2017, which left their rink destroyed and their team without a place to play. Alexandria used her passion for hockey to rally her community together to build a new rink.

Kirk Brooks

(TORONTO ONTARIO)

Kirk is the Founder of Seaside Hockey – Skillz Hockey (CAN). He has mentored young athletes of color for more than 25 years and provided a barrier-free hockey training experience for hundreds of talented players. In 1992, he co-founded Black Hockey Federation (also known as the Black Hockey School) so that his sons and others would have a place to play and learn the game without facing prejudice. In 2000, the hockey school's name was changed to Ebony Skillz Hockey, but two years later — with the increasing diversity of the students making the "ebony" moniker self-limiting, the name was switched to a more inclusive name, SKILLZ HOCKEY.

The Carnegie Initiative, in partnership with Canadian Tire Corporation, launched the Herbert Carnegie Trailblazer Award (HCTA) program. The HCTA honors unsung heroes of the hockey world in recognition for those individuals who use the sport as a vehicle to create positive social change that embodies The Cl's mission.

Seven recipients, in honor of Herb Carnegie's #7 uniform number, were selected in the fall. The diverse group was recognized for their work and leadership in the sport and paving the way for others. Each person exemplified Herb's work through their efforts and leadership, innovation of thought, undaunted courage, and steadfast vision to ultimately lead to a better future.

Stephane Friday

(TIMMINS, ONTARIO)

Stephane is the Co-Founder & Chief Executive Officer of Hockey Indigenous. Established in 2020, the organization's overall goal is to promote Hockey Indigenous in North America and provide an entirely new generational direction towards youth empowerment. They strive to use this platform to motivate, boost self-esteem, and create a healthy and versatile lifestyle. In addition, they also provide information related to Hockey Indigenous and their mission to stop the stigma of paternalism, discrimination, and racism. Hockey Indigenous started out as a social media blog before Friday incorporated it as a non-profit organization.

Moezine Hasham

(TORONTO, ONTARIO)

Moe formed Hockey 4 Youth in 2015 and has since worked with more than 500 teenagers from over 34 countries of origin. It began running programs in Toronto, and has expanded to Montreal and Ottawa, working with a total of nine high schools. His dream was to work with youth in hockey. He had met Willie O'Ree years earlier and never forgot the inspiration he'd felt observing firsthand the extensive advocacy work of the NHL's first Black player.

Nate Mata

(MISSION, TEXAS)

Nate was five when he started playing hockey in an unlikely place — a mall ice rink in San Jose, California. Born in San Jose a few years after the excitement of the Sharks' arrival in the Bay Area, Mata got one glorious year enrolled in ice hockey but the cost quickly proved too great for his family to justify, despite young Mata's already-blooming affinity for the sport. It was the sting of that disappointment, and a couple decades of struggle that spurred Mata to found RGV Roller, a non-profit organization that promotes hockey through encouraging kids and adults to participate in inline and roller skating, along with floor and roller hockey. He saw only one solution. He just really wants to give people the opportunity to start with roller hockey. And then, if they really do enjoy it, they could find their way to the NHL, ice hockey.

Brock McGillis

(TORONTO, ONTARIO)

Former OHL and semi-pro goaltender Brock McGillis, a LGBTQ+ Activist, became the first professional hockey player to come out as gay in 2016. Once Brock came out, he dedicated his time to changing the culture within hockey through speaking engagements and creating dialogue that would shift the landscape. His activism has included a chapter in Bob McKenzie's book "Everyday Hockey Heroes." McGillis also appeared in the Book "Proud To Play", featuring LGBTQ+ athletes in Canada, and graced the cover of and featured in the September/October 2018 issue of IN Magazine. In January 2022, McGillis launched Alphabet Sports Collective, an organization to support LGBTQ+ people in hockey.

Zarmina Nekzai

(RICHMOND HILL, ONTARIO)

As a young girl in Afghanistan, Nekzai wasn't allowed to go to school, to shop, or to visit family and friends without a man's permission – but her father was supportive and encouraged her to study. As a teenager, she decided to dedicate her life to fighting for women's rights and pursued a path to becoming a teacher. In 1981, Nekzai and 18 other women teachers were taken hostage when a bus they were riding in was stopped. Three of her fellow teachers died. Nekzai left Afghanistan in 1984. She returned several times to Kabul. During one visit, she came up with the idea of bringing hockey to the girls of Kabul. She formed The Hockey Girls of Kabul and raised funding to pay for the materials and labor to build an outdoor rink. And, they secured skates, helmets, sticks and pads for dozens of girls.

The HCTA winners were announced in November 2022 and promoted via partner platforms like Sportsnet throughout the fall and leading into the 2023 CI Summit.

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Supporters

The Carnegie Initiative deeply appreciates contributions of the many volunteers, individuals, and organizations that supported us in 2021 and 2022.*

*This list is a compilation of the information available and we may have missed some supporters. If you or someone you know should be on this list, we thank you for your support and please reach out to Shelley@carnegieinitiative.com.

Isabel Graham Cheryl MacDonald American Special Hockey Association John Courtney Wayne Petersen Amanda Dale Julie Hackett Scott MacIntosh Sandra Petosa James Avery Fatoumata Bah Lucas DeMontis Rebecca Magaw Eric Pettigrew Eric Hammerstrom Theresa Bailey Patrice Distler Jeffrey Hanson Amanda Martori Rico Phillips Julia Bain **Heather Dondis** Kevin Hardy Nathaniel Mata Kelsey Philpott Robert Bell Nayomi Edirisinghe Andrew Holman Kate McAfee Monika Pitts Jacqueline Farkas Black Girl Hockey Club, Inc Mari Horita Kelly McLean William Pristanski Richard S. Fields Blake Bolden Athletics Paul Jackman Wayne McNeil Joel Quenneville Fran Rider Miguel Boland Firebird Media Michellana Jester Alvaro Montoya George Bortolato Jennifer Flowers Marsha Joseph Peter Murphy Samantha Rogers Kyle Boyd **Kevin Forbes** Christina Kampa Jeffrey Musman Sara Salam, Inc. Alexandria Briggs-Blake Ted Frankel Joshua Kaufman Jessica Nemergut Miranda Sallis Kirk Robert Brooks Mark Fraser Michelle Kennedy Christos Nikolis Sukhi Sandhu Scott Carmichael Gina Galasso Richard Norman Alexa Schlitt LeagueApps Inc Bernice Carnegie William Galvin Mitchelll Leedham John O'Donoghue Michael Schlitt **Brad Shields** Irfan Chaudhry Stephanie Geosits Sarah Leonard Juan Carlos Otero Nilesh Patel Katie Cheesbrough Jonathan Gerwitz Shannon Lesovoy Christine Simpson Laurence Constable Glenfall Lewis Josh Pauls Alex Sinatra Michelle Gormley John Conti Maria Govaars **Tracey Lewis Brett Pererson** Michael Snee

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Jennifer Walters
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Deana Weinheimer
Lauren Williams
Susan Williams

D. Kathleen Wood

Chris Zimmerman

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2022 Financials

The Carnegie Initiative (Canada) 2022 Financial Statement

(Canadian Dollars)

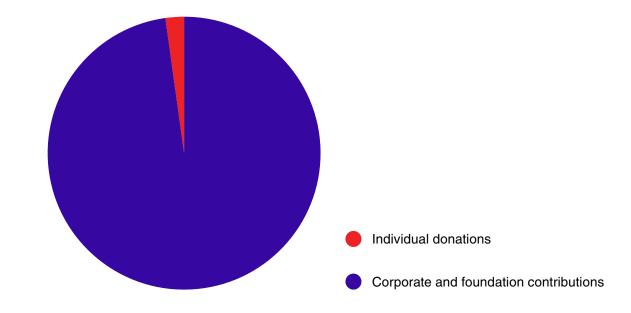
FINANCIAL POSITION	2022	2021
ASSETS		
Current		
Cash	\$ 158,355	-
Prepaid expenses	\$ 80,576	-
	\$ 238,931	
LIABILITIES Current		
Accounts payable and accrued liabilities	\$ 5,750	\$ 18
Deferred revenue*	\$ 50,000	-
	\$ 55,750	\$ 18
* Deferred revenue from NHL Foundation		
NET ASSETS	\$ 183,181	\$ (18)
	\$ 238,931	-

REVENUES AND EXPENDITURES	2022	2021
REVENUES		
Corporate and foundation contributions	\$ 445,000	-
Individual donations	\$ 10,000	-
	\$ 455,000	-
EXPENDITURES		
Management fees	\$ 128,665	-
Events	\$ 67,039	-
Professional fees	\$ 66,036	-
Office and general	\$ 6,504	\$ 18
Travel	\$ 2,148	-
Insurance	\$ 1,409	-
	\$ 271,801	\$ 18
Excess (Deficiency) of Revenues over Expenditures	\$ 183,199	\$ (18)

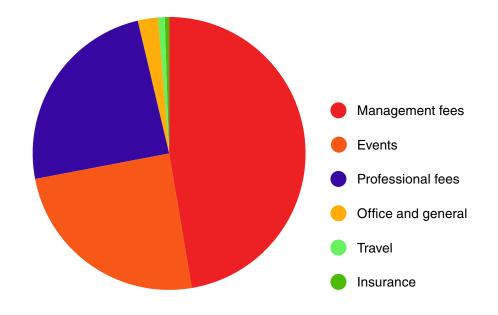
30 | 2022 Financials (Canada) | 31

CASH FLOWS	2022	2021
OPERATING ACTIVITIES		
Excess (deficiency) of revenues over expenditures	\$ 183,199	\$ (18)
Net change in non-cash working capital:		
Prepaid expenses	\$ (80,576)	-
Accounts payable and accrued liabilities	\$ 5,732	\$ 18
Deferred revenue	50,000	-
	\$ (24,844)	\$ 18
NET INCREASE IN CASH		
	\$ 158,355	
CASH - BEGINNING	-	
CASH - ENDING		
	\$ 158,355	

Revenues



Expenditures



32 | 2022 Financials (Canada) | 33

2022 Financials

The Carnegie Initiative (United States) 2022 Financial Statement

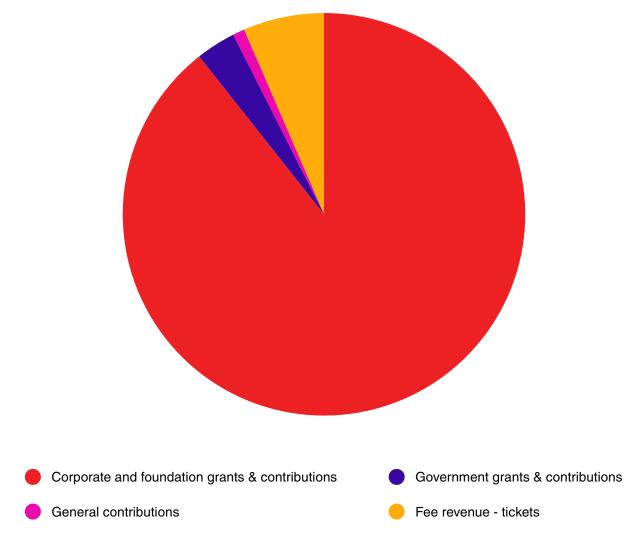
(US Dollars)

FINANCIAL POSITION	2022	2021
ASSETS		
Current		
Cash	\$ 31,248	\$ 30,40
	\$ 31,248	\$ 30,40
LIABILITIES & EQUITY		
Current liabilities (Accounts payable)	\$ 1,100	
Other current liabilities (Accrued, Deferred revenue - Restricted grants, Fees	\$ 10,798	\$ 32,70
	\$ 11,898	\$ 32,70
Equity		
Retained earnings	\$ (2,306)	
Trotamou carriingo		
Net revenue	\$ 21,656	\$ (2,603
	\$ 21,656 \$ 19,350	\$ (2,603 \$ 2,60 3

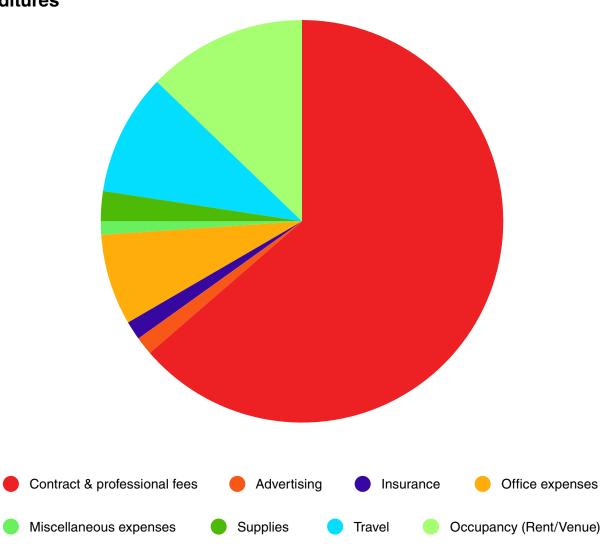
REVENUES AND EXPENDITURES	2022	2021
REVENUES		
Corporate and foundation grants & contributions	\$ 278,595	-
Government grants & contributions	\$ 10,000	-
Contributed Income - General	\$ 288,595	-
General contributions	\$ 2,945	\$ 300
Fee revenue - tickets	\$ 20,279	-
Total revenue	\$ 311,819	\$ 300
EXPENDITURES		
Contract & professional fees	\$ 184,649	\$ 2,000
Advertising	\$ 4,250	
Insurance	\$ 4,374	
Office expenses	\$ 21,213	
Miscellaneous expenses	\$ 3,100	\$ 606
Supplies	\$ 6,999	
Travel	\$ 28,380	
Occupancy (Rent/Venue)	\$ 37,172	
	\$ 290,137	\$ 2,606
Net Operating Revenue	\$ 21,682	\$ 2,306
Other expenditures (parking & tolls)	\$ 26	
Net revenue	\$ 21,656	\$ 2,306

34 | 2022 Financials (United States)

Revenues







36 | 2022 Financials (United States)

Partners

More than two dozen partner organizations that care deeply about making hockey better, more inclusive and welcoming, have generously supported The Carnegie Initiative.

Gold Level Sponsors









Bronze Level Sponsors

















Silver Level Sponsors











Collaborating Partners









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